

MARKET UPDATE

August 13, 2025

ZACHARY R. SUNDQUIST, A.A.E.
Assistant Airport Director



AGENDA

Facility Updates

New Service

Airport Statistics

Regional Perspective

A person in a plaid shirt and light-colored pants is jumping with arms outstretched in front of a large window. The window looks out onto an airport tarmac with various aircraft and ground service equipment. The entire image has a blue color overlay.

FACILITY UPDATE

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\$21.6 Million in Improvements

- 3 New Passenger Boarding Bridges
 - Each PBB has Ground Power and Pre-Conditioned Air Unites
- 7 New ADA Accessible Toilets
- 1 New Service Animal Relief Area
- 4,200 Square Feet of Additional Concourse

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Turner
AERO
Gensler
Federal Aviation
Administration

PIAA
Portland International Airport

Maine's
Home
Airport.

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Maine's Home Airport.
GATE 11-14
CONCOURSE
EXPANSION
RIBBON CUTTING
July 30, 2025

A \$21.6 MILLION
INVESTMENT IN
SUSTAINABILITY
AND ACCESSIBILITY

SUSTAINABLY
MEETING THE
NEEDS OF OUR
PASSENGERS

- 1 New ADA Accessible Toilet
- 1 New ADA Accessible Water Fountain
- 1 New ADA Accessible Restroom
- 1 New ADA Accessible Baggage Claim Carousel
- 1 New ADA Accessible Security Screening Lane
- 1 New ADA Accessible Ticket Counter
- 1 New ADA Accessible Boarding Bridge
- 1 New ADA Accessible Airside Walkway
- 1 New ADA Accessible Landside Walkway
- 1 New ADA Accessible Parking Space
- 1 New ADA Accessible Loading Zone
- 1 New ADA Accessible Drop-off/Pick-up Zone
- 1 New ADA Accessible Taxi Stand
- 1 New ADA Accessible Bus Stop
- 1 New ADA Accessible Bicycle Rack







A person in a plaid shirt and light-colored pants is jumping with their arms and one leg raised, seen from behind through a large airport window. Outside the window, an airport tarmac is visible with various aircraft, including a large commercial jet and several smaller planes. The entire image has a blue color overlay.

NEW SERVICE

NEW SERVICE

- Columbus, Ohio – 3 x Weekly on Breeze Airways
- Houston, Texas – Saturday Service on United Airlines.
- New Haven, Connecticut – 2 x Weekly on Avelo Airlines

EXPANDED SERVICE

- Minneapolis/St. Paul, Minnesota – Sun Country Expanded up to 5x weekly in July/August with Daily service on Delta.
- Denver, Colorado – United Airlines added a second flight on Saturdays in July and August. Season extended through December 1, 2025
- Orlando, Florida – Southwest Airlines will offer Saturday flights starting in January 2026

REDUCED SERVICE

- Frontier Airlines will be leaving the market at the end of August
- Delta is reducing their New York service during December-March by 1 daily flight to La Guardia and 1 daily flight to JFK

A person in a plaid shirt and light-colored pants is jumping with their arms raised in front of a large airport window. The window shows an airport tarmac with various aircraft, including a large commercial jet and several smaller planes. The entire image has a blue tint.

AIRPORT STATISTICS

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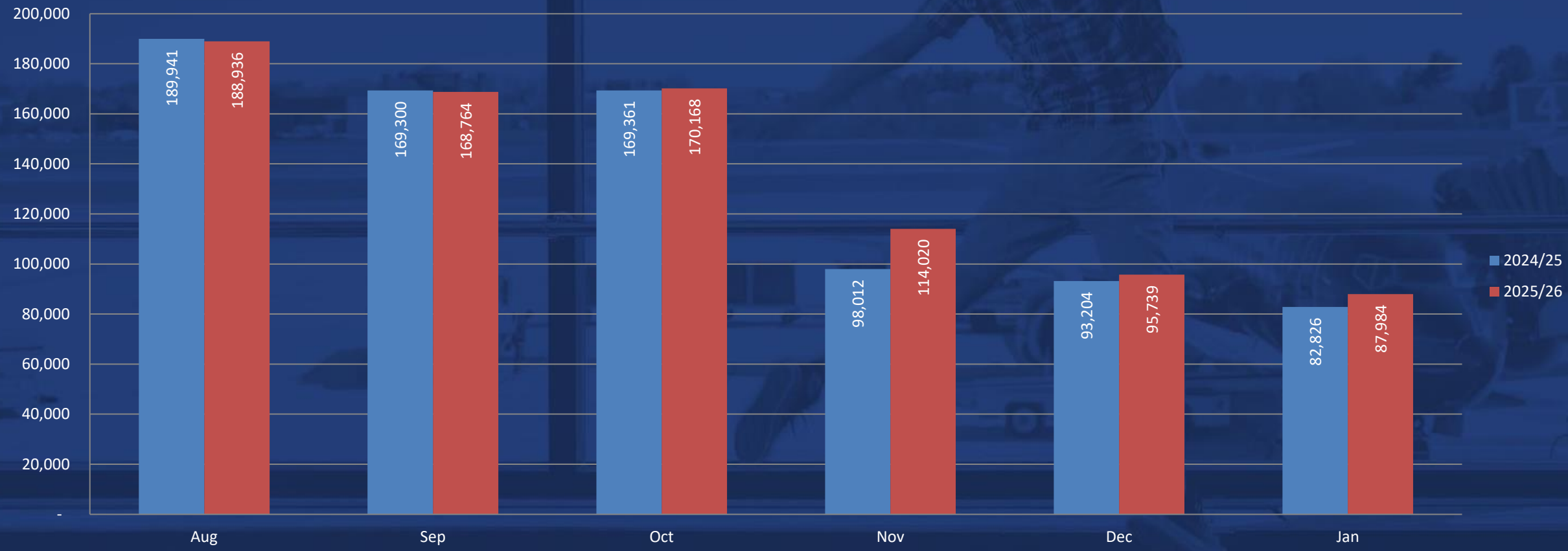
- 2024 was All-Time Record with 2,438,054 Passengers
- First 7 months of 2025 (Jan-Jul) +9.7% In Passengers
- For the remainder of the year, forward capacity is up 2.9% from 2024
 - November 2025 has 16.3% more seats than last year

AIRPORT STATISTICS

	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	Total
2007	53,866	48,212	60,621	57,538	65,450	74,094	89,560	95,649	81,053	82,937	63,582	55,026	827,588
2008	56,664	60,370	66,374	69,202	68,930	80,279	95,995	104,597	79,513	82,629	60,431	57,681	882,665
2009	53,194	56,597	65,801	60,412	66,607	78,514	98,852	107,730	81,361	86,345	64,245	59,012	878,670
2010	54,572	52,300	64,097	68,263	67,812	77,122	91,115	101,234	78,666	81,631	63,434	54,952	855,198
2011	51,278	53,493	65,925	63,835	68,188	76,236	92,855	95,219	77,163	79,097	61,393	55,139	839,821
2012	49,310	51,971	60,574	64,041	68,543	74,159	87,503	92,742	77,661	76,475	58,972	54,103	816,054
2013	50,413	49,175	60,393	66,643	70,906	74,518	90,596	96,583	82,396	84,320	59,029	58,972	843,944
2014	48,818	48,770	64,414	65,873	69,448	75,085	88,763	96,224	82,881	85,388	58,365	60,012	844,041
2015	48,563	46,461	59,348	64,355	71,113	82,041	97,206	102,054	86,623	87,892	65,595	58,702	869,953
2016	49,982	48,897	61,051	66,309	72,695	79,392	95,454	100,668	92,260	94,762	68,821	65,138	895,429
2017	54,499	50,256	65,566	67,338	75,344	84,231	101,368	104,165	92,530	99,996	71,613	64,343	931,249
2018	56,272	57,672	62,490	77,423	81,816	100,961	122,194	130,339	110,634	115,234	83,995	74,537	1,073,567
2019	64,824	65,678	77,180	78,421	84,340	100,525	119,151	127,461	113,123	110,707	77,611	75,017	1,094,038
2020	67,985	67,499	36,979	2,535	7,184	14,486	32,359	41,658	35,281	39,605	27,399	24,272	397,242
2021	20,907	22,255	34,213	52,122	60,022	91,447	120,481	126,572	101,867	106,803	64,519	56,104	857,312
2022	43,509	53,468	66,297	70,956	69,086	100,972	120,710	123,339	111,386	115,679	65,757	57,971	999,130
2023	50,858	53,356	64,199	67,148	79,938	115,579	137,002	143,021	124,579	127,249	78,570	67,538	1,109,037
2024	52,905	66,107	71,883	72,141	85,624	123,477	151,930	159,240	138,068	143,596	80,498	77,568	1,223,037
2025	63,284	61,281	75,115	89,523	102,661	134,566							526,430

FORWARD CAPACITY

Available Seats
Updated 8/1/2025

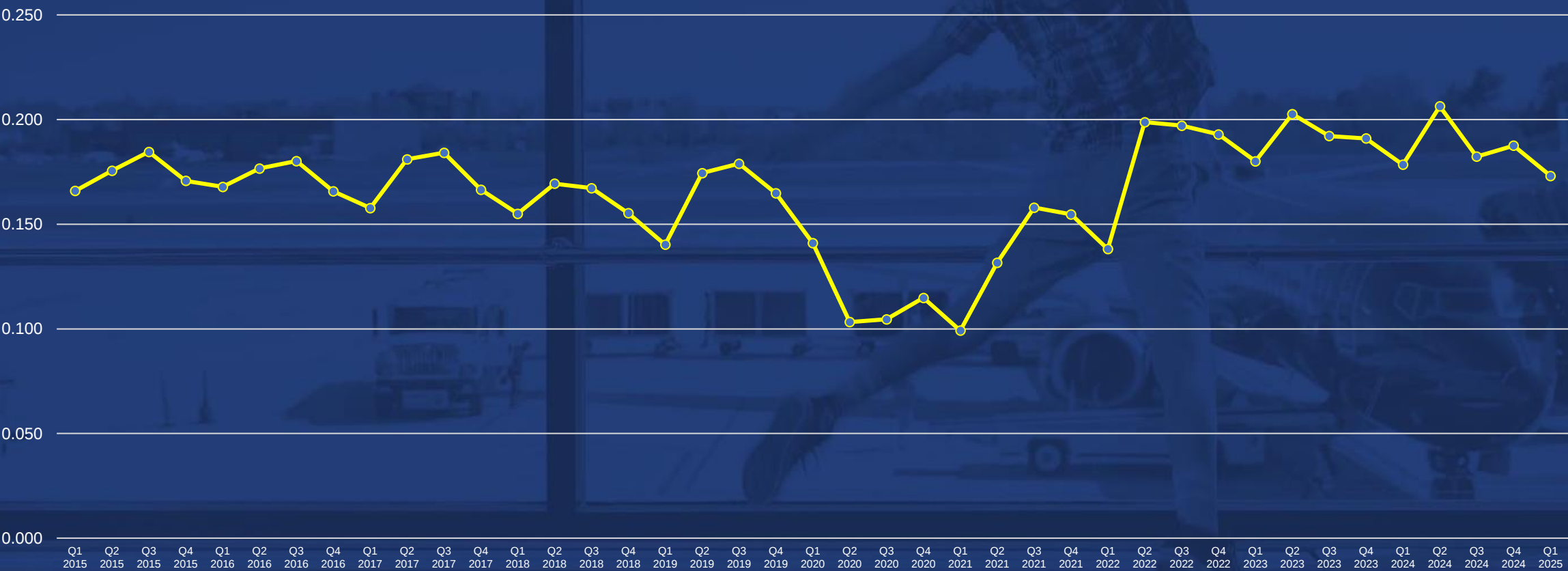


TOP MARKETS

Rank	Market	Passengers
1	Washington DCA/IAD/BWI	239,567
2	New York LGA/JFK/EWR	223,816
3	Orlando	153,134
4	Chicago ORD/MDW	106,496
5	Atlanta	70,993
6	Denver	69,207
7	Tampa	67,090
8	Minneapolis	65,451
9	Fort Lauderdale MIA/FLL/PBI	62,668
10	Dallas/Ft. Worth	56,272
11	Philadelphia	55,777
12	Charlotte	53,967
13	Raleigh/Durham	45,407
14	Nashville	43,089
15	Los Angeles LAX/SNA/ONT/BUR/LGB	42,700
16	Fort Myers	41,126
17	Detroit	36,847
18	Phoenix	35,000
19	Charleston	34,094
20	Houston	32,334
21	Austin	27,798
22	San Francisco SFO/OAK/SJC	27,693
23	Jacksonville	23,698
24	St Louis	22,491
25	Norfolk	22,227

YIELD DATA

PWM YIELD DATA

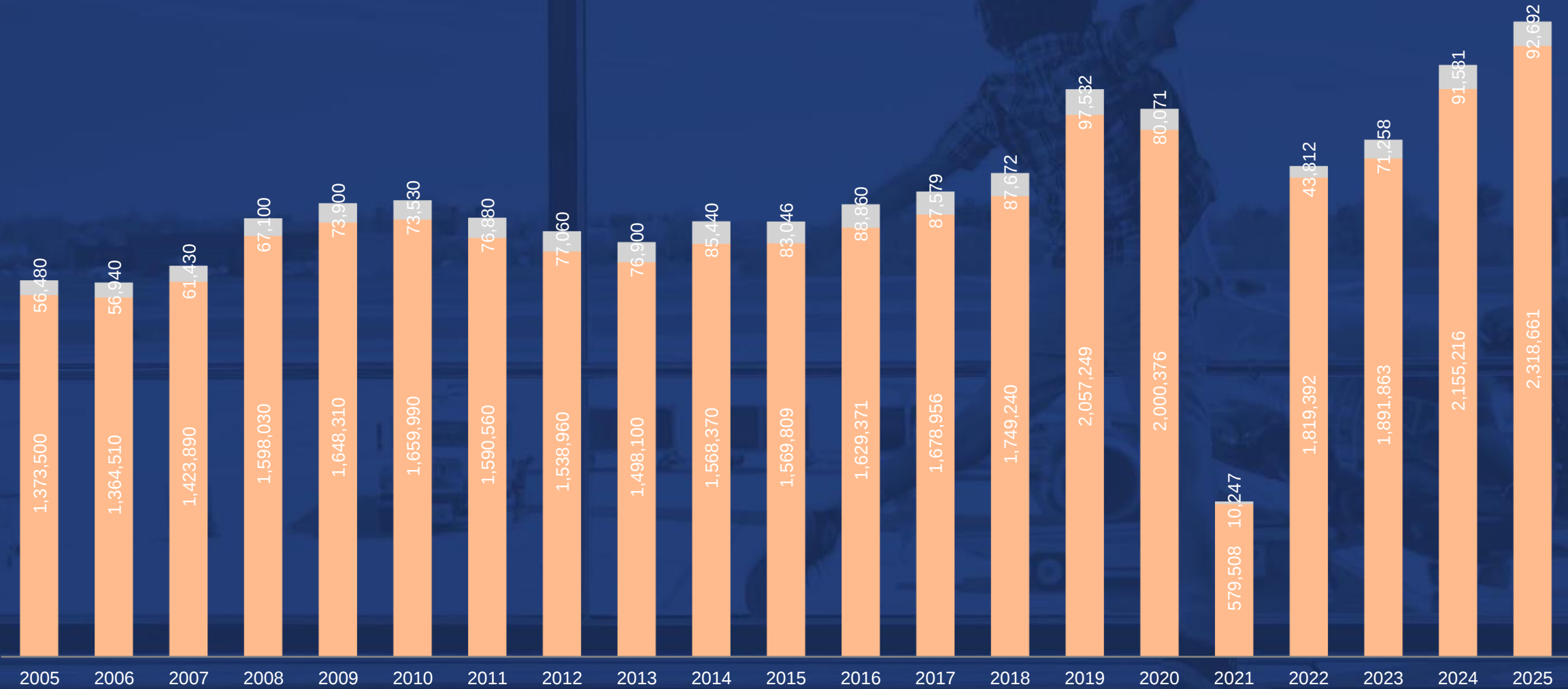


A person in a plaid shirt and light-colored pants is jumping with their arms raised in front of a large window. The window looks out onto an airport tarmac with several aircraft. The entire image has a blue tint.

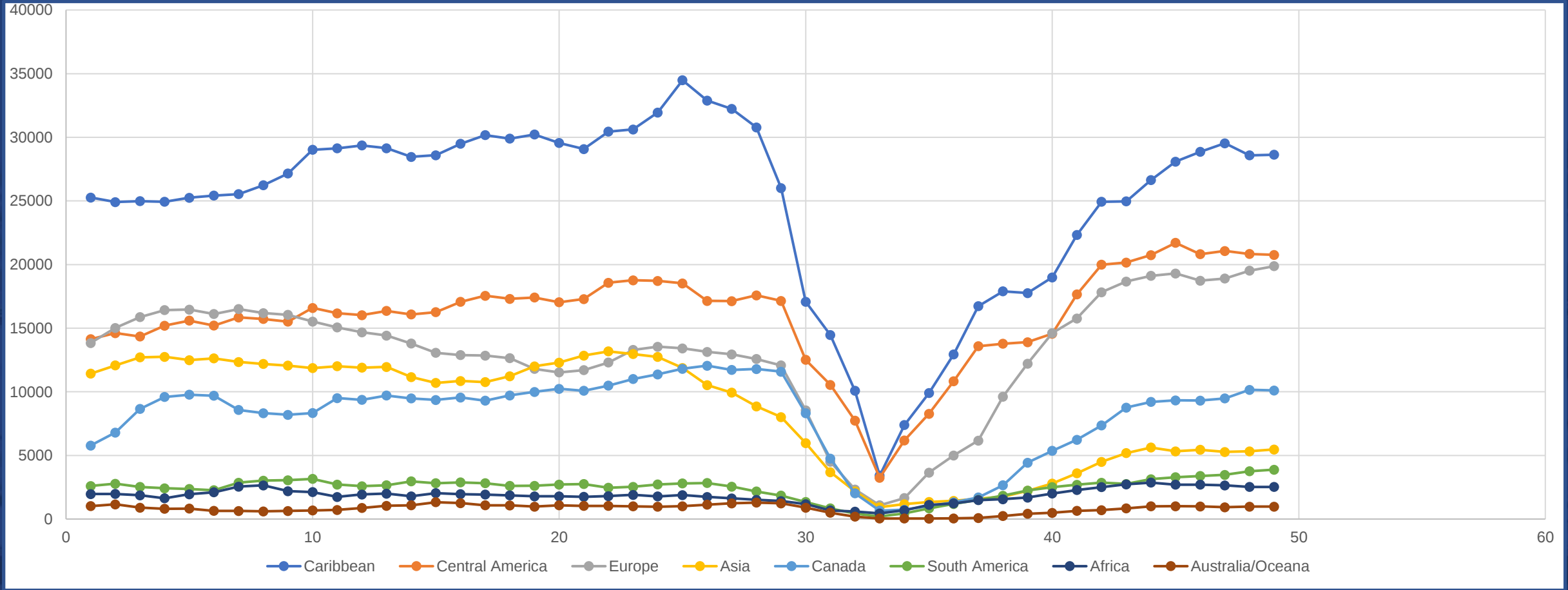
INTERNATIONAL DATA

Portland Domestic and International Annual Origin and Destination (O&D) Passengers
Year End Q1

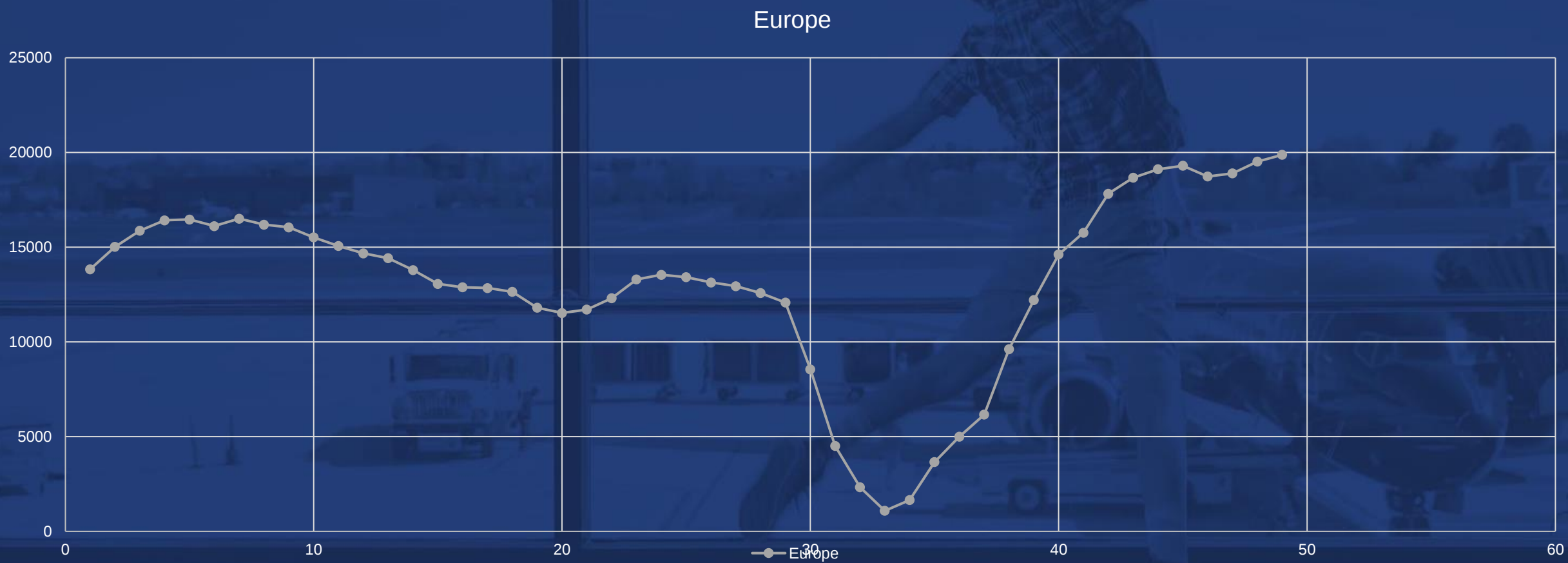
■ Annual Domestic O+D ■ Annual International O+D



INTERNATIONAL DATA

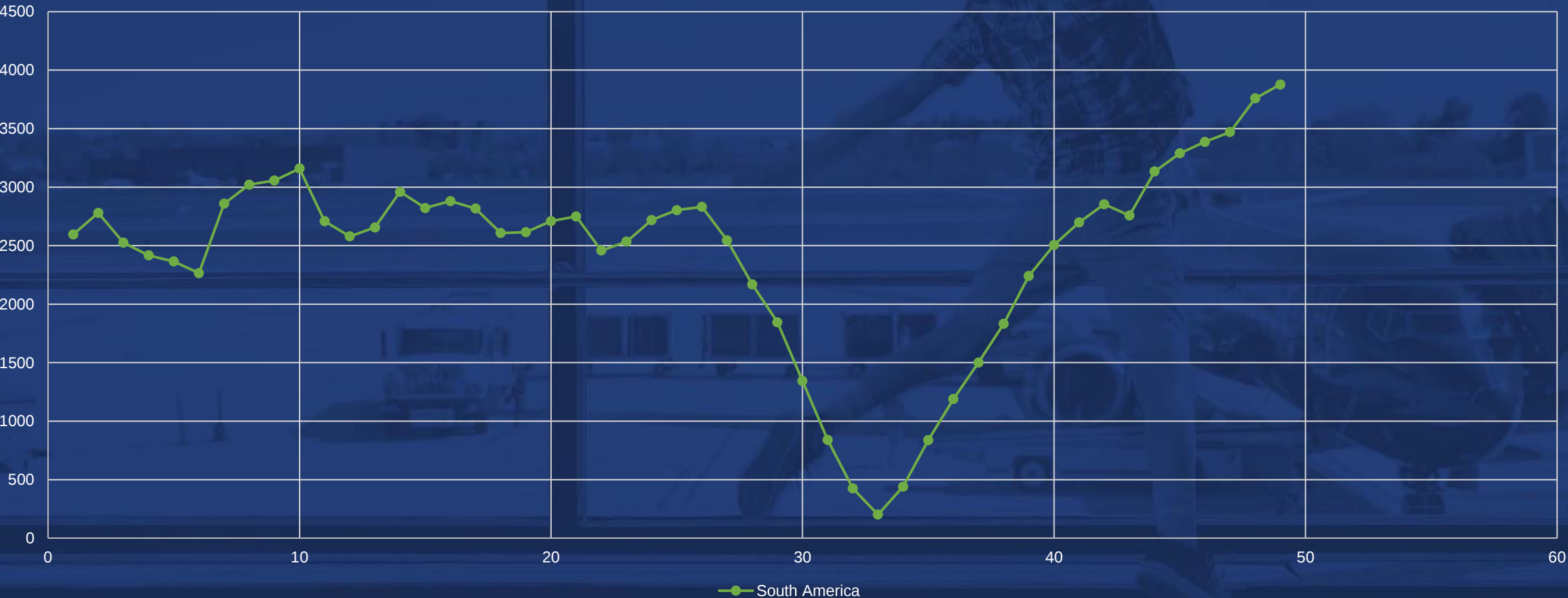


INTERNATIONAL DATA - EUROPE

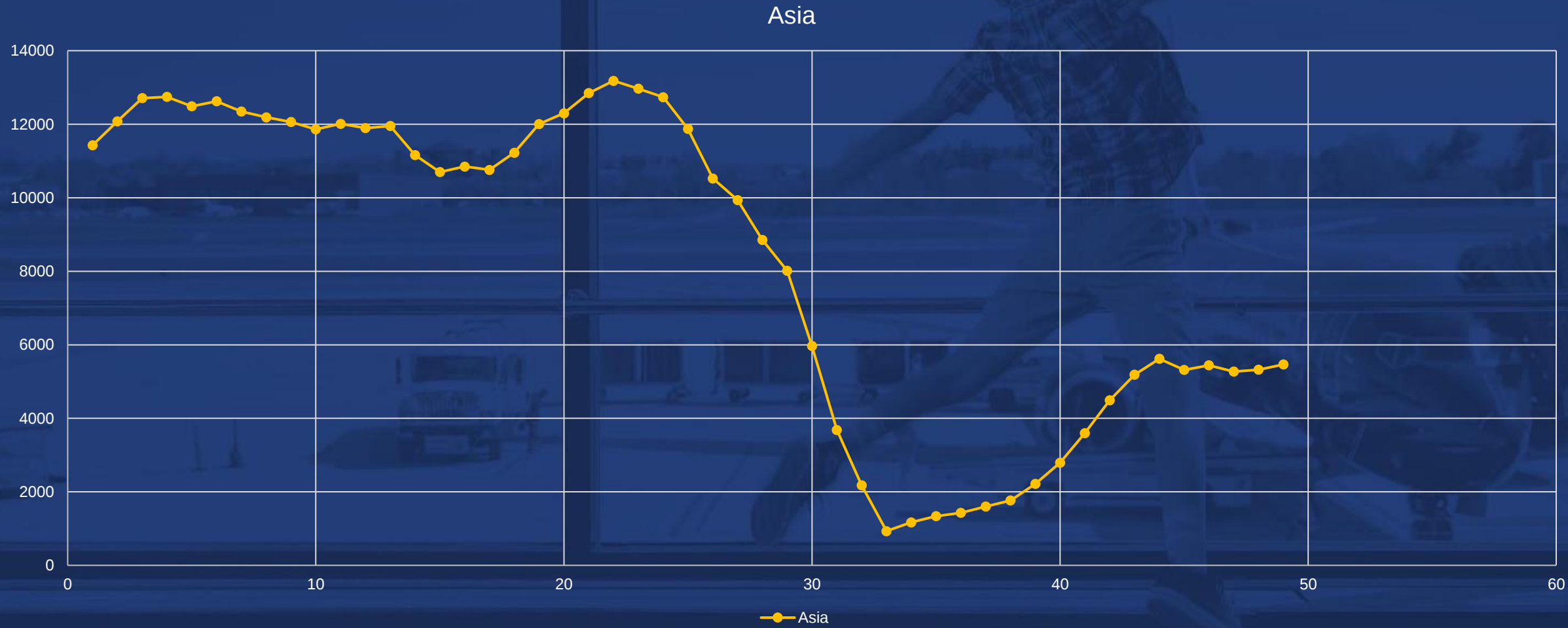


INTERNATIONAL DATA - SOUTH AMERICA

South America



INTERNATIONAL DATA - ASIA



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REGIONAL PERSPECTIVE

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	Enplanements								Regional Market Share							
	PWM	MHT	BDL	BOS	BGR	PVD	BTV	Total	PWM	MHT	BDL	BOS	BGR	PVD	BTV	Total
2000	668,098	1,568,860	3,651,943	13,613,507	272,833	2,684,204	446,363	22,905,808	2.9%	6.8%	15.9%	59.4%	1.2%	11.7%	1.9%	100.0%
2001	625,591	1,599,062	3,416,243	11,739,553	254,678	2,751,762	509,031	20,895,920	3.0%	7.7%	16.3%	56.2%	1.2%	13.2%	2.4%	100.0%
2002	623,093	1,647,797	3,221,081	11,077,238	239,617	2,662,721	546,857	20,018,404	3.1%	8.2%	16.1%	55.3%	1.2%	13.3%	2.7%	100.0%
2003	625,267	1,776,347	3,098,556	11,087,799	302,547	2,553,584	546,452	19,990,552	3.1%	8.9%	15.5%	55.5%	1.5%	12.8%	2.7%	100.0%
2004	687,344	1,937,142	3,326,461	12,758,020	357,040	2,732,524	627,423	22,425,954	3.1%	8.6%	14.8%	56.9%	1.6%	12.2%	2.8%	100.0%
2005	734,295	2,149,035	3,617,453	13,214,923	433,816	2,846,002	690,641	23,686,165	3.1%	9.1%	15.3%	55.8%	1.8%	12.0%	2.9%	100.0%
2006	710,142	1,931,563	3,409,938	13,544,552	411,352	2,588,992	681,678	23,278,217	3.1%	8.3%	14.6%	58.2%	1.8%	11.1%	2.9%	100.0%
2007	819,995	1,920,911	3,231,374	13,783,297	346,688	2,499,677	703,186	23,305,128	3.5%	8.2%	13.9%	59.1%	1.5%	10.7%	3.0%	100.0%
2008	876,102	1,834,875	3,006,362	12,820,489	355,508	2,342,593	747,559	21,983,488	4.0%	8.3%	13.7%	58.3%	1.6%	10.7%	3.4%	100.0%
2009	871,291	1,578,349	2,626,873	12,566,797	388,681	2,153,168	700,592	20,885,751	4.2%	7.6%	12.6%	60.2%	1.9%	10.3%	3.4%	100.0%
2010	851,566	1,391,797	2,640,155	13,561,814	416,328	1,951,566	640,790	21,454,016	4.0%	6.5%	12.3%	63.2%	1.9%	9.1%	3.0%	100.0%
2011	833,005	1,342,308	2,772,315	14,180,730	391,597	1,920,699	636,019	22,076,673	3.8%	6.1%	12.6%	64.2%	1.8%	8.7%	2.9%	100.0%
2012	799,136	1,210,189	2,647,610	14,293,695	302,610	1,809,322	615,026	21,677,588	3.7%	5.6%	12.2%	65.9%	1.4%	8.3%	2.8%	100.0%
2013	836,942	1,190,082	2,681,181	14,810,153	315,319	1,884,830	606,503	22,325,010	3.7%	5.3%	12.0%	66.3%	1.4%	8.4%	2.7%	100.0%
2014	844,041	1,048,128	2,913,380	15,425,869	288,939	1,764,828	602,932	22,888,117	3.7%	4.6%	12.7%	67.4%	1.3%	7.7%	2.6%	100.0%
2015	869,953	1,042,987	2,969,794	16,680,910	239,609	1,786,599	594,034	24,183,886	3.6%	4.3%	12.3%	69.0%	1.0%	7.4%	2.5%	100.0%
2016	895,429	1,010,408	3,025,166	18,083,245	246,913	1,826,949	604,576	25,692,686	3.5%	3.9%	11.8%	70.4%	1.0%	7.1%	2.4%	100.0%
2017	931,249	986,554	3,214,976	19,145,096	275,399	1,969,966	591,556	27,114,796	3.4%	3.6%	11.9%	70.6%	1.0%	7.3%	2.2%	100.0%
2018	1,073,567	926,481	3,330,734	20,431,531	303,546	2,147,977	674,944	28,888,780	3.7%	3.2%	11.5%	70.7%	1.1%	7.4%	2.3%	100.0%
2019	1,088,728	852,321	3,323,614	20,699,377	325,160	1,969,775	687,436	28,946,411	3.8%	2.9%	11.5%	71.5%	1.1%	6.8%	2.4%	100.0%
2020	394,089	305,958	1,150,033	6,035,452	134,022	641,518	200,182	8,861,254	4.4%	3.5%	13.0%	68.1%	1.5%	7.2%	2.3%	100.0%
2021	854,142	478,143	2,273,259	10,909,817	298,582	1,159,679	382,744	16,356,366	5.2%	2.9%	13.9%	66.7%	1.8%	7.1%	2.3%	100.0%
2022	982,834	643,641	2,844,713	17,443,775	343,528	1,571,905	601,441	24,431,837	4.0%	2.6%	11.6%	71.4%	1.4%	6.4%	2.5%	100.0%
2023	1,114,668	645,148	3,122,158	19,962,577	357,289	1,732,901	649,474	27,584,215	4.0%	2.3%	11.3%	72.4%	1.3%	6.3%	2.4%	100.0%
2024	1,221,913	633,257	3,285,194	21,090,721	376,456	1,984,916	670,636	29,263,093	4.2%	2.2%	11.2%	72.1%	1.3%	6.8%	2.3%	100.0%

REGIONAL PERSPECTIVE

- We are Maine's Home Airport
- Service helps retain our passengers (300,000+ bus rides to BOS annually)
- First Night/Last Night Hotels
- Rental Car
- Fuel
- Meals

REGIONAL PERSPECTIVE

\$1.175 BILLION

Annual Economic Impact on the State of Maine



***Maine's
Home
Airport.***